



14 October 2013

Disclosure Department  
Philippine Stock Exchange  
Ayala Tower, Ayala Avenue,  
Makati City

Attention: **JANET A. ENCARNACION**  
Head

**MA. ILONAH JANE T. TORRES**  
Analyst

**Subject Matter: Number of Issued and Outstanding Shares**

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GENTLEMEN:

This is to clarify the number of issued and outstanding shares of PGOLD.

Prior to the merger of PGOLD with Puregold Junior Supermarket, Inc. (Puregold Junior) and Gant Group of Companies, the Company's issued and outstanding shares were 2,766,406,250 common shares.

However, as a consideration for the said Merger, PGOLD paid Puregold Junior and Gant Group of Companies shares of stocks. PGOLD in effect issued 16,911,006 treasury shares and the members of the Co Family<sup>1</sup> who were then owners of Puregold Junior Supermarket, Inc. received 26 PGOLD shares per 1 share of Puregold Junior.

As a result of the said Merger, the capital structure of PGOLD is now as follows:

Authorized Capital Stock	3,000,000,000
Issued Shares	2,783,317,412
Treasury Shares	16,911,006
Outstanding shares	2,766,406,406

Please see attached Table of Distribution of Shares, "Annex A", of the Articles of Merger issued by the Securities and Exchange Commission on February 26, 2013.

Consequently, we wish to amend the Public Ownership Report dated June 30, 2013 and disclosure dated July 15, 2013 particularly the number of issued and outstanding shares of PGOLD to be consistent with the foregoing.

Thank you.

Very truly yours,

  
**ATTY. CANDY H. DACANAY-DATUON**  
Chief Information Officer

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<sup>1</sup> Lucio L. Co, Susan P. Co, Ferdinand Vincent P. Co, Pamela Justine P. Co, Camille Clarisse P. Co and Katirna Marie P. Co

PUREGOLD PRICE CLUB, INC.

Annex "A"

A. Computation of Net Asset Value of Constituent Corporations

	Puregold Jr. (July 2012)	Gant Group of Companies (July 2012)	Super Retail VIII Corporation (July 2012)	Gant Diamond Corporation (July 2012)	Super Retail XV Corp. (July 2012)	Orbit Diamond Corporation (July 2012)	Suparagora X Corporation (July 2012)	Lycasin Corp. (July 2012)	S-CV Corp. (June 2011)	Total
Total Assets	1,982,116,637.00	80,098,664.00	138,120,715.00	135,766,119.00	96,027,601.00	157,532,262.00	113,126,822.00	1,417,643.00	24,472,476.00	34,319,695,388.00
Less: Total Liabilities	1,631,475,789.00	5,207,014.00	139,040,163.00	125,615,276.00	99,203,655.00	145,057,863.00	124,324,305.00	583,926.00	26,119,439.00	7,830,242,629.00
Net Asset (NA)	350,640,848.00	74,891,650.00	(9,919,448.00)	10,150,843.00	(3,176,054.00)	12,474,399.00	(11,197,483.00)	833,717.00	(1,646,963.00)	26,489,452,759.00
BY: PPCT	26.55	26.55	26.55	26.55	26.55	26.55	26.55	26.55	26.55	26.55
SHARES TO BE ISSUED TO ABSORBED	13,206,811.00	2,820,777.00		382,329.00		469,845.00		31,461.00		16,911,163.00

B. Distribution of Shares to the Stockholders

STOCKHOLDERS	NUMBER OF SHARES TO BE DISTRIBUTED										AFTER MERGER (A+B)
	BEFORE MERGER	Puregold Jr.	Gant Group of Companies	Super Retail VIII Corporation	Gant Diamond Corporation	Super Retail XV Corp. (July 2012)	Orbit Diamond Corporation (July 2012)	Suparagora X Corporation (July 2012)	Lycasin Corp. (July 2012)	S-CV Corp. (June 2011)	
<b>TOTAL</b>	<b>870,939,327.00</b>	<b>26</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>870,939,327.00</b>
Lucio L. Co	736,253,810	26	-	-	-	-	-	-	-	-	736,253,836.00
Susin P. Co	110,326,754	26	-	-	-	-	-	-	-	-	110,326,780.00
Ferdinand Vincent P. Co	259,453,225	-	-	-	-	-	-	-	-	-	259,453,225.00
HSBC	180,845,723	-	-	-	-	-	-	-	-	-	180,845,723.00
Deutsche Bank Manila	71,647,000	26	-	-	-	-	-	-	-	-	71,647,026.00
Pamela Justine Co	110,326,754	-	-	-	-	-	-	-	-	-	110,326,780.00
Citibank N.A.	45,556,182	-	-	-	-	-	-	-	-	-	45,556,182.00
Standard Chartered Bank	35,701,985	-	-	-	-	-	-	-	-	-	35,701,985.00
BDO Securities Corporation	19,376,600	-	-	-	-	-	-	-	-	-	19,376,600.00
HSBC	9,957,796	-	-	-	-	-	-	-	-	-	9,957,796.00
Ansaldo, Godinez & Co. Inc	7,887,455	-	-	-	-	-	-	-	-	-	7,887,455.00
CAI Financial Group Inc	7,522,100	-	-	-	-	-	-	-	-	-	7,522,100.00
MBTC - TBG AS IM FOR GSIS	6,135,700	-	-	-	-	-	-	-	-	-	6,135,700.00
HSBC	3,614,600	-	-	-	-	-	-	-	-	-	3,614,600.00
Banco De Oro - Trust Banking Group	3,195,400	-	-	-	-	-	-	-	-	-	3,195,400.00
UCPB - Trust Banking	2,846,100	-	-	-	-	-	-	-	-	-	2,846,100.00
MBTC - TBG	2,644,100	-	-	-	-	-	-	-	-	-	2,644,100.00
First Metro Securities Brokerage Corporation	2,307,300	-	-	-	-	-	-	-	-	-	2,307,300.00
Generali Philippines Life Assurance Company	274,368,345	-	-	-	-	-	-	-	-	-	274,368,345.00
Others	13,206,655	13,206,655	2,820,777	382,329	469,845	31,461	16,911,006	31,461	274,368,345	16,911,006	16,911,006.00
Puregold Price Club Inc.	26	26	-	-	-	-	-	-	-	-	26.00
Camille Clarisse P. Co	26	26	-	-	-	-	-	-	-	-	26.00
Katrina Marie P. Co	26	26	-	-	-	-	-	-	-	-	26.00
Leonardo B. Daviso	-	-	-	-	-	-	-	-	-	-	-
Inrida De Gazman	-	-	-	-	-	-	-	-	-	-	-
Dennis M. Aris D. Carolina	-	-	-	-	-	-	-	-	-	-	-
Joseph Uy Sy	-	-	-	-	-	-	-	-	-	-	-
Sherwin C. Hsu	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>2,766,406,250</b>	<b>13,206,811</b>	<b>2,820,777</b>	<b>382,329</b>	<b>469,845</b>	<b>31,461</b>	<b>16,911,006</b>	<b>31,461</b>	<b>274,368,345</b>	<b>16,911,006</b>	<b>2,783,317,472.00</b>